

# Personal Balance Statement Form Template Excel

Use this **Personal Balance Statement Form Template Excel** to efficiently track your assets and liabilities. This template helps you maintain a clear overview of your financial status, ensuring accurate personal budgeting and financial planning. Its user-friendly Excel format allows easy customization and instant calculations.

## Sample Personal Balance Statement Form

Category	Description	Amount
<strong>Assets</strong>		
Cash & Checking Accounts	Balances in checking/savings accounts	0.00
Investments	Stocks, bonds, mutual funds	0.00
Real Estate	Estimated value of properties owned	0.00
Vehicles	Current value of cars, boats, etc.	0.00
Other Assets	Personal property, valuables	0.00
<strong>Total Assets</strong>		0.00
<strong>Liabilities</strong>		
Mortgage	Current mortgage balance	0.00
Credit Cards	Total credit card debt	0.00
Student Loans	Outstanding student loan balance	0.00
Car Loans	Outstanding auto loan balances	0.00
Other Liabilities	Personal loans, medical bills, etc.	0.00
<strong>Total Liabilities</strong>		0.00
<strong>Net Worth (Assets - Liabilities)</strong>		0.00

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