

Personal Financial Statement Template

Use this **personal financial statement template** designed specifically for small business owners to organize and present your financial information clearly. It helps track assets, liabilities, and net worth, essential for loan applications and financial planning. Simplify your financial management and gain insights into your business's financial health with this easy-to-use template.

Personal Information

Full Name	<input type="text"/>
Business Name	<input type="text"/>
Date	<input type="text"/>

Assets

Current Assets	
Cash & Cash Equivalents	<input type="text"/>
Accounts Receivable	<input type="text"/>
Inventory	<input type="text"/>
Fixed/Long-term Assets	
Real Estate (market value)	<input type="text"/>
Vehicles	<input type="text"/>
Equipment	<input type="text"/>
Investments	<input type="text"/>
Total Assets	<input type="text"/>

Liabilities

Short-term Liabilities	
Accounts Payable	<input type="text"/>
Credit Card Debt	<input type="text"/>
Short-term Loans	<input type="text"/>
Long-term Liabilities	
Mortgage	<input type="text"/>

Other Long-term Debt	<input type="text"/>
Total Liabilities	

Net Worth

Calculation	Amount
Net Worth (Total Assets - Total Liabilities)	

Note: Totals are to be filled manually or auto-calculated in spreadsheet format.