

Personal Finance Balance Sheet Statement Excel Template

Manage your financial health effectively with this **Personal Finance Balance Sheet Statement Excel Template**. It provides a clear overview of your assets, liabilities, and net worth in a structured format. Easily track and update your financial position to make informed decisions.

Sample Balance Sheet Structure

Assets		Liabilities	
Cash & Savings	\$10,000	Credit Card Debt	\$2,000
Investments	\$25,000	Student Loans	\$5,000
Real Estate	\$200,000	Mortgage	\$120,000
Other Assets	\$5,000	Other Liabilities	\$1,000
Total Assets	\$240,000	Total Liabilities	\$128,000
		Net Worth	\$112,000

Features

- Easily editable Excel format
- Sections for current and long-term assets/liabilities
- Automatic net worth calculation
- Helps track progress over time

Instructions

1. Download the Excel template.
2. Enter your asset and liability data in provided fields.
3. Update regularly to monitor your net worth.
4. Use insights to make better financial decisions.