

# Annual Financial Report Form Sample

## For Nonprofit Organizations

The **annual financial report form** sample for nonprofit organizations provides a standardized template to document financial performance and accountability. This form helps ensure transparency and compliance with regulatory requirements. It is essential for maintaining donor trust and organizational integrity.

### Organization Information

Organization Name	
Federal Tax ID (EIN)	
Mailing Address	
Report Year	
Contact Person	
Phone/Email	

### Statement of Financial Position

Assets	Year End Value
Cash and Cash Equivalents	
Accounts Receivable	
Investments	
Property and Equipment	
Other Assets	
<b>Total Assets</b>	

Liabilities	Year End Value
Accounts Payable	
Loans Payable	
Other Liabilities	
<b>Total Liabilities</b>	
<b>Net Assets</b>	

### Statement of Activities (Income & Expenses)

Revenue	Current Year	Previous Year
Grants & Contributions		
Program Service Fees		

Fundraising Events		
Investment Income		
Other Revenue		
<b>Total Revenue</b>		

Expenses	Current Year	Previous Year
Program Services		
Management & General		
Fundraising		
<b>Total Expenses</b>		
<b>Net Surplus/(Deficit)</b>		

### Certification

I hereby certify that the information provided in this financial report is true and accurate to the best of my knowledge.

Name & Title	
Signature	
Date	

*Note: Attach all relevant supporting documentation (e.g., bank statements, receipts, audit reports) as required.*