

# Annual Financial Report Form Sample

## For Nonprofit Organizations

The **annual financial report form** sample for nonprofit organizations provides a standardized template to document financial performance and accountability. This form helps ensure transparency and compliance with regulatory requirements. It is essential for maintaining donor trust and organizational integrity.

### Organization Information

Organization Name	
Federal Tax ID (EIN)	
Mailing Address	
Report Year	
Contact Person	
Phone/Email	

### Statement of Financial Position

Assets	Year End Value
Cash and Cash Equivalents	
Accounts Receivable	
Investments	
Property and Equipment	
Other Assets	
Total Assets	

Liabilities	Year End Value
Accounts Payable	
Loans Payable	
Other Liabilities	
Total Liabilities	
Net Assets	

### Statement of Activities (Income & Expenses)

Revenue	Current Year	Previous Year
Grants & Contributions		
Program Service Fees		

Fundraising Events		
Investment Income		
Other Revenue		
<b>Total Revenue</b>		

<b>Expenses</b>	<b>Current Year</b>	<b>Previous Year</b>
Program Services		
Management & General		
Fundraising		
<b>Total Expenses</b>		
<b>Net Surplus/(Deficit)</b>		

### **Certification**

I hereby certify that the information provided in this financial report is true and accurate to the best of my knowledge.

<b>Name &amp; Title</b>	
<b>Signature</b>	
<b>Date</b>	

*Note: Attach all relevant supporting documentation (e.g., bank statements, receipts, audit reports) as required.*