

# Pro Forma Statement of Retained Earnings Template (For Projections)

This **pro forma statement of retained earnings template** is designed for projections, allowing businesses to forecast their retained earnings over a specific period. It helps in visualizing future financial positions by factoring in net income and dividend distributions. Utilizing this template ensures accurate and structured financial planning.

## Pro Forma Statement of Retained Earnings

| Item                            | Projected Year 1 | Projected Year 2 | Projected Year 3 |
|---------------------------------|------------------|------------------|------------------|
| Beginning Retained Earnings     | \$XX,XXX         | \$XX,XXX         | \$XX,XXX         |
| Add: Net Income                 | \$XX,XXX         | \$XX,XXX         | \$XX,XXX         |
| Less: Dividends Declared        | (\$X,XXX)        | (\$X,XXX)        | (\$X,XXX)        |
| <b>Ending Retained Earnings</b> | <b>\$XX,XXX</b>  | <b>\$XX,XXX</b>  | <b>\$XX,XXX</b>  |

*Note: Replace "XX,XXX" with your projected values for each year.*