

Pro Forma Statement of Retained Earnings Template (For Projections)

This **pro forma statement of retained earnings template** is designed for projections, allowing businesses to forecast their retained earnings over a specific period. It helps in visualizing future financial positions by factoring in net income and dividend distributions. Utilizing this template ensures accurate and structured financial planning.

Pro Forma Statement of Retained Earnings

Item	Projected Year 1	Projected Year 2	Projected Year 3
Beginning Retained Earnings	\$XX,XXX	\$XX,XXX	\$XX,XXX
Add: Net Income	\$XX,XXX	\$XX,XXX	\$XX,XXX
Less: Dividends Declared	(\$X,XXX)	(\$X,XXX)	(\$X,XXX)
Ending Retained Earnings	\$XX,XXX	\$XX,XXX	\$XX,XXX

Note: Replace "XX,XXX" with your projected values for each year.