

Personal Financial Statement Template for Real Estate Investors

Our **personal financial statement template** is designed specifically for real estate investors to track assets, liabilities, and net worth effectively. This template helps streamline financial analysis, ensuring informed investment decisions. Easily customize it to suit your unique financial portfolio and investment goals.

Personal Information

Name:	_____
Date:	_____
Address:	_____
Email/Phone:	_____

Assets

Description	Current Value
Cash and Bank Accounts	\$ _____
Investment Real Estate	\$ _____
Personal Residence	\$ _____
Stocks and Bonds	\$ _____
Retirement Accounts	\$ _____
Other Investments	\$ _____
Total Assets	\$ _____

Liabilities

Description	Outstanding Balance
Mortgage on Real Estate	\$ _____
Personal Loans	\$ _____
Credit Card Debt	\$ _____
Auto Loans	\$ _____
Other Liabilities	\$ _____
Total Liabilities	\$ _____

Net Worth Calculation

Total Assets	\$ _____
Minus: Total Liabilities	(\$ _____)
Net Worth	\$ _____

Notes & Comments
