

Financial Statement Form Sample

Use this **financial statement form** sample to accurately report your financial information when applying for a loan. It ensures clarity and completeness, helping lenders assess your creditworthiness efficiently. Completing this form thoroughly increases your chances of loan approval.

1. Personal Information

Full Name	<input type="text"/>
Address	<input type="text"/>
Phone Number	<input type="text"/>
Email	<input type="text"/>

2. Employment Information

Employer	<input type="text"/>
Position/Title	<input type="text"/>
Length of Employment	<input type="text"/>
Monthly Income	<input type="text"/>

3. Assets

Asset Description	Current Value (\$)
Cash & Bank Accounts	<input type="text"/>
Investments (stocks, bonds, etc.)	<input type="text"/>
Real Estate	<input type="text"/>
Other Assets	<input type="text"/>

4. Liabilities

Liability Description	Outstanding Balance (\$)
Credit Cards	<input type="text"/>
Loans (auto, personal, etc.)	<input type="text"/>
Mortgage	<input type="text"/>
Other Liabilities	<input type="text"/>

5. Net Worth Calculation

Total Assets (\$)	<input type="text"/>
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Total Liabilities (\$)	<input type="text"/>
Net Worth (\$) <i>(Assets minus Liabilities)</i>	<input type="text"/>

6. Declaration & Signature

I hereby declare that the information provided above is true and correct to the best of my knowledge.

Applicant's Signature	<input type="text"/>
Date	<input type="text"/>

Note: Attach supporting documents (such as pay stubs, bank statements, ID) as required by your lender.