

Simple Financial Statement Form Sample (Excel Spreadsheet)

This **financial statement** form sample in Excel provides a straightforward template for organizing income, expenses, and balance data. It is designed to simplify financial tracking and reporting for individuals and businesses. The spreadsheet format ensures easy customization and data analysis.

Sample Financial Statement Template

Income	
Salary/Wages	<input type="text" value="0.00"/>
Business Income	<input type="text" value="0.00"/>
Other Income	<input type="text" value="0.00"/>
Total Income	<input type="text" value="0.00"/>
Expenses	
Rent/Mortgage	<input type="text" value="0.00"/>
Utilities	<input type="text" value="0.00"/>
Transportation	<input type="text" value="0.00"/>
Food	<input type="text" value="0.00"/>
Other Expenses	<input type="text" value="0.00"/>
Total Expenses	<input type="text" value="0.00"/>
Summary	
Net Balance (Income - Expenses)	<input type="text" value="0.00"/>

Tip: You can download and customize this form in Excel for automated calculations by replacing the input fields with cell formulas.