

# Investment Statement Form Sample for International Investments

An **investment statement form** sample for international investments provides a structured template to document and track global asset holdings. This form helps investors detail their portfolio allocations, ensuring transparency and compliance with regulatory requirements. Utilizing a standardized statement enhances the accuracy and clarity of international investment reporting.

## 1. Investor Information

Name of Investor	
Account Number	
Country of Residence	
Contact Information	

## 2. Portfolio Overview

Asset Type	Country	Institution/Broker	Account Number	Currency	Market Value	Acquisition Date

## 3. Investment Details

Security/Asset Name	ISIN/Ticker	Number of Units	Unit Price	Total Value	Country of Issue

## 4. Compliance Declaration

I hereby declare that the information provided above is accurate and complete to the best of my knowledge. I acknowledge the responsibility to inform relevant authorities regarding all international investment holdings and to comply with applicable regulations in all jurisdictions.

Investor's Signature      Date:

**Note:** This is a sample form for reference only. Investors should customize the form to their individual requirements and ensure compliance with the laws and regulations of relevant jurisdictions.