

Personal Expense Statement Form

This **personal expense statement form** sample provides a comprehensive template for recording monthly expenditures with clarity and precision. It is designed to help users categorize their spending efficiently for better budget management. Utilizing this form ensures accurate tracking of financial habits and aids in financial planning.

Personal Information

Name:	_____
Month/Year:	_____
Prepared By:	_____

Expense Details

Category	Description	Date	Amount (USD)
1. Housing			
Rent/Mortgage	_____	__/__/__	_____
Utilities	_____	__/__/__	_____
Other (e.g., repairs)	_____	__/__/__	_____
2. Transportation			
Fuel	_____	__/__/__	_____
Public Transit	_____	__/__/__	_____
Other (e.g., repairs)	_____	__/__/__	_____
3. Food & Groceries			
Groceries	_____	__/__/__	_____
Dining Out	_____	__/__/__	_____
4. Health & Insurance			
Medical Bills	_____	__/__/__	_____
Insurance	_____	__/__/__	_____
5. Personal & Miscellaneous			
Entertainment	_____	__/__/__	_____
Clothing	_____	__/__/__	_____
Other	_____	__/__/__	_____
Total Expenses:			_____

Summary & Notes

Total Income:	_____
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Total Expenses:	<hr/>
Balance:	<hr/>
Notes:	<hr/> <hr/>