

Downloadable Loan Assessment Form Sample for Personal Loans

Download our **loan assessment form** sample to simplify your personal loan application process. This editable template helps in evaluating borrower eligibility with ease. Access and customize it to fit your specific lending criteria efficiently.

Download Loan Assessment Form (DOCX)

Loan Assessment Form Sample (Preview)

Applicant Information

Full Name:

Date of Birth:

Home Address:

Phone Number:

Email:

Loan Details

Requested Loan Amount (\$):

Purpose of Loan:

Loan Term (months):

Employment & Income Information

Current Employer:

Monthly Income (\$):

Other Income Sources:

Credit Information

Current Debts/Obligations (\$):

Have you ever filed for bankruptcy?

No

Declaration & Signature

I certify that the information provided is true and correct to the best of my knowledge.

Applicant Signature:

Date:

Submit (Sample Only)