

Personal Financial Statement Excel Template

Track your finances efficiently with this **personal financial statement excel template**, featuring customizable categories to suit your unique budgeting needs. Easily input your assets, liabilities, and income for a clear financial overview. Perfect for managing your personal or family budget with simplicity and precision.

Key Features

- Customizable asset, liability, and income categories
- Automatic calculation of net worth and cash flow
- User-friendly design for quick data entry
- Printable summary for your records

Sample Table Structure

Category	Type	Description	Amount
Checking Account	Asset	Main bank account	\$5,000
Car Loan	Liability	Remaining auto loan balance	-\$8,000
Salary	Income	Monthly net salary	\$4,500
Rent Payment	Expense	Monthly apartment rent	-\$1,200

Download the Template

[Click here to download the Personal Financial Statement Excel Template \(.xlsx\)](#)

How to Use

1. Download and open the template in Excel.
2. Add or modify categories to match your financial situation.
3. Input your financial data in the corresponding sections.
4. Review the automatic calculations for an instant overview of your finances.