

Personal Financial Statement Template

Use this **Personal Financial Statement Template** with an integrated net worth calculator to efficiently track your assets, liabilities, and overall financial health. It helps you organize your financial details in one place, providing a clear picture of your net worth. This tool is essential for budgeting, planning, and making informed financial decisions.

Assets

Asset Type	Amount (USD)
Cash on Hand	<input type="text" value="0"/>
Checking Account(s)	<input type="text" value="0"/>
Savings Account(s)	<input type="text" value="0"/>
Real Estate (Market Value)	<input type="text" value="0"/>
Investments (Stocks, Bonds, etc.)	<input type="text" value="0"/>
Vehicles (Market Value)	<input type="text" value="0"/>
Other Assets	<input type="text" value="0"/>
Total Assets	\$0.00

Liabilities

Liability Type	Amount (USD)
Mortgage Balance	<input type="text" value="0"/>
Auto Loans	<input type="text" value="0"/>
Credit Card Debt	<input type="text" value="0"/>
Student Loans	<input type="text" value="0"/>
Other Liabilities	<input type="text" value="0"/>
Total Liabilities	\$0.00

Net Worth

Your Net Worth	\$0.00
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All figures are in US Dollars (USD). Please double-check your entries for accuracy.