

Small Business Financial Statement Form Sample

This **small business financial statement form sample** provides a clear and organized template for tracking assets, liabilities, and equity. It assists entrepreneurs in maintaining accurate financial records essential for decision-making and loan applications. Utilizing this form ensures transparency and promotes better financial management for growing businesses.

Business Information

Business Name	
Business Address	
Owner(s) Name	
Statement Date	

Assets

Current Assets	Amount (\$)
Cash	
Accounts Receivable	
Inventory	
Other Current Assets	
Total Current Assets	
Fixed Assets	Amount (\$)
Property & Equipment	
Less: Accumulated Depreciation	
Total Fixed Assets	
Total Assets	

Liabilities

Current Liabilities	Amount (\$)
Accounts Payable	
Short-Term Loans	
Other Current Liabilities	
Total Current Liabilities	
Long-Term Liabilities	Amount (\$)
Long-Term Loans	
Other Long-Term Liabilities	

Total Long-Term Liabilities	
Total Liabilities	

Equity

Owner's Equity	Amount (\$)
Owner Investment	
Retained Earnings	
Other Equity	
Total Equity	

Balance Check

Total Assets	Total Liabilities + Equity

Prepared by: _____ *Date:* _____