

# Small Business Financial Statement Form Sample

This **small business financial statement form sample** provides a clear and organized template for tracking assets, liabilities, and equity. It assists entrepreneurs in maintaining accurate financial records essential for decision-making and loan applications. Utilizing this form ensures transparency and promotes better financial management for growing businesses.

## Business Information

Business Name	
Business Address	
Owner(s) Name	
Statement Date	

## Assets

Current Assets	Amount (\$)
Cash	
Accounts Receivable	
Inventory	
Other Current Assets	
Total Current Assets	
Fixed Assets	Amount (\$)
Property & Equipment	
Less: Accumulated Depreciation	
Total Fixed Assets	
Total Assets	

## Liabilities

Current Liabilities	Amount (\$)
Accounts Payable	
Short-Term Loans	
Other Current Liabilities	
Total Current Liabilities	
Long-Term Liabilities	Amount (\$)
Long-Term Loans	
Other Long-Term Liabilities	

<b>Total Long-Term Liabilities</b>	
<b>Total Liabilities</b>	

Equity

<b>Owner's Equity</b>	<b>Amount (\$)</b>
Owner Investment	
Retained Earnings	
Other Equity	
<b>Total Equity</b>	

Balance Check

<b>Total Assets</b>	<b>Total Liabilities + Equity</b>

Prepared by: \_\_\_\_\_ Date: \_\_\_\_\_