

# Simple Personal Financial Statement

This **personal financial statement** template is designed for individuals seeking a straightforward way to document their assets, liabilities, and net worth. It helps users gain a clear overview of their financial health by organizing important information in a simple format. Ideal for personal budgeting and financial planning, this template ensures easy tracking and management of finances.

## Personal Information

Name:	
Date:	

## Assets

Asset Type	Amount
Cash & Checking Accounts	
Savings Accounts	
Investments (Stocks, Bonds, Mutual Funds)	
Retirement Accounts	
Real Estate (Market Value)	
Vehicles	
Other Assets	
Total Assets	

## Liabilities

Liability Type	Amount
Credit Card Debt	
Mortgage	
Car Loans	
Student Loans	
Other Liabilities	
Total Liabilities	

## Net Worth

Total Assets	
Minus: Total Liabilities	
Net Worth	

*Tip: Fill in all amounts. Use this statement regularly to monitor changes and make informed financial decisions.*