

Annual Expense Statement Template

An **annual expense statement template** with categories helps you systematically track and organize your yearly expenditures. This template ensures detailed financial management by dividing expenses into clear, manageable groups. It simplifies budgeting and enhances financial analysis for personal or business use.

Year: _____

Category	Description	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
Housing	Rent, mortgage, repairs, property tax													
Utilities	Electricity, water, heating, internet													
Transportation	Fuel, maintenance, public transit													
Food & Groceries	Groceries, dining out, takeout													
Insurance	Health, auto, home, life insurance													
Healthcare	Doctor, dentist, medication, therapy													
Education	Tuition, books, courses													
Personal & Family	Childcare, clothing, personal care													
Entertainment	Movies, events, hobbies													
Travel	Vacations, flights, hotels													
Other	Miscellaneous expenses													
														Grand Total

Note: Fill out each cell with monthly amounts. Summing the 'Total' column will give you the annual expense for each category, while the bottom row provides your overall yearly expenditure.