

# Personal Financial Statement Excel Template for Loan Application

Use this **personal financial statement excel template** to efficiently organize your financial information for loan applications. It helps present assets, liabilities, and net worth clearly, enhancing your chances of approval. Simplify your loan process with this user-friendly and accurate template.

## Sample Personal Financial Statement

Personal Information	
Name	
Address	
Phone	
Email	

Assets	
Cash and Bank Accounts	
Investments (Stocks, Bonds, etc.)	
Real Estate	
Vehicles	
Other Assets	
<b>Total Assets</b>	

Liabilities	
Credit Card Debt	
Loans (Personal, Auto, etc.)	
Mortgage(s)	
Other Liabilities	
<b>Total Liabilities</b>	

Net Worth Calculation	Amount
Total Assets	
Minus Total Liabilities	
<b>Net Worth</b>	

After filling in this template, you can save and attach it to your loan application to provide a precise overview of your financial position.

*Tip: For automated calculations and easy updates, download the **personal financial statement excel template** and use it in Microsoft Excel or Google Sheets.*