

Monthly Statement Form

Credit Card Account Sample

Download our **monthly statement form** sample designed specifically for credit card accounts to efficiently track your transactions and payments. This template provides a clear summary of your account activity, balances, and due dates. Stay organized and manage your finances with ease using this detailed statement form.

Account Holder: _____

Statement Period: __/__/____ to __/__/____

Credit Card Number: XXXX-XXXX-XXXX-1234

Date	Description	Transaction Type	Amount (USD)	Balance (USD)
06/03/2024	Opening Balance	-	-	2,000.00
06/05/2024	Online Store Purchase	Purchase	150.00	2,150.00
06/10/2024	Payment Received	Payment	-200.00	1,950.00
06/15/2024	Coffee Shop	Purchase	8.50	1,958.50
06/20/2024	Interest Charged	Interest	10.00	1,968.50

Total Purchases: \$158.50

Total Payments: \$200.00

Total Interest: \$10.00

New Balance: \$1,968.50

Minimum Payment Due: \$60.00

Payment Due Date: 07/10/2024