

# Detailed Balance Statement Form Sample

A **detailed balance statement form** sample provides a comprehensive overview of financial assets, categorized for clarity and accuracy. This form helps in organizing asset categories such as cash, investments, and liabilities, ensuring precise financial reporting. Utilizing such templates enhances transparency and aids in effective financial management.

Personal/Organization Details		
Name:	<input type="text"/>	
Date:	<input type="text"/>	
Assets		
Category	Description	Amount (\$)
<i>Cash &amp; Cash Equivalents</i>	Checking Account	<input type="text"/>
	Savings Account	<input type="text"/>
<i>Investments</i>	Stocks	<input type="text"/>
	Bonds	<input type="text"/>
<i>Fixed Assets</i>	Property/Real Estate	<input type="text"/>
	Vehicles	<input type="text"/>
<b>Total Assets</b>	<input type="text"/>	
Liabilities		
Category	Description	Amount (\$)
<i>Short-term Liabilities</i>	Credit Card Debt	<input type="text"/>
	Other Short-term Loans	<input type="text"/>
<i>Long-term Liabilities</i>	Mortgage	<input type="text"/>
	Car Loan	<input type="text"/>
<b>Total Liabilities</b>	<input type="text"/>	
<b>Net Worth (Total Assets - Total Liabilities)</b>	<input type="text"/>	