

Completed Tax Refund Claim Form Sample for Medical Expenses

A **completed tax refund claim form sample** for medical expenses demonstrates how to accurately report and claim eligible healthcare costs. It helps taxpayers understand the required details and documentation to maximize their refund. Use this example as a guide to ensure compliance and avoid common errors.

Tax Refund Claim Form – Medical Expenses

Personal Information

Full Name: Jane Doe

Taxpayer ID/Social Security Number: 123-45-6789

Address: 123 Main St, Cityville, ST

Claim Details

Tax Year: 2023

Claim Type: Medical Expenses

Medical Expenses Summary

Date	Provider	Description	Amount
2023-02-14	General Hospital	Inpatient Surgery	\$3,000.00
2023-03-10	Care Pharmacy	Prescription Medication	\$120.00
2023-05-29	Dr. Smith	Physician Consultation	\$200.00
Total Medical Expenses:			\$3,320.00

Declaration & Signature

I, **Jane Doe**, declare that the information provided above is accurate and all attached receipts are true copies of the originals. I claim a refund for eligible medical expenses in compliance with applicable tax laws.

Signature: Jane Doe

Date: 2024-03-15

Supporting Documents Attached:

- Original hospital invoices
- Pharmacy receipts
- Doctor's consultation statement
- Proof of payment