

Balance Statement Form

(For Loan Applications)

A **balance statement form** sample for loan applications helps individuals and businesses present their financial position clearly to lenders. This document typically summarizes assets, liabilities, and equity, showcasing the applicant's financial health. Accurate completion of the form is crucial for securing loan approval efficiently.

Applicant Information		
Applicant Name:	<input type="text"/>	Date: <input type="text"/>
Address:	<input type="text"/>	
Assets		
Asset Type	Description	Value (USD)
Cash/Bank Accounts	<input type="text" value="e.g., Checking, Savings"/>	<input type="text"/>
Investments	<input type="text" value="e.g., Stocks, Bonds"/>	<input type="text"/>
Real Estate	<input type="text" value="e.g., Home, Land"/>	<input type="text"/>
Other Assets	<input type="text" value="e.g., Vehicles, Valuable Items"/>	<input type="text"/>
Total Assets		<input type="text"/>
Liabilities		
Liability Type	Description	Value (USD)
Loans Payable	<input type="text" value="e.g., Mortgage, Auto Loan"/>	<input type="text"/>
Credit Card Debt	<input type="text" value="e.g., Credit Card Provider"/>	<input type="text"/>
Other Liabilities	<input type="text"/>	<input type="text"/>
Total Liabilities		<input type="text"/>
Net Worth (Equity)		<input type="text"/>

Declaration: I hereby declare that the above information is accurate and complete to the best of my knowledge.

Signature: _____ Date: _____