

Small Business Financial Statement Form (Excel Sample)

This **small business financial statement form** in Excel provides an easy-to-use template for tracking income, expenses, and overall financial health. It helps entrepreneurs organize financial data accurately for budgeting and reporting purposes. Ideal for small business owners seeking a clear and efficient financial overview.

Sample Table

Category	Description	Amount (\$)
Income	Sales Revenue	8,500
Income	Service Revenue	2,000
Expenses	Rent	1,200
Expenses	Utilities	350
Expenses	Supplies	480
Expenses	Payroll	2,500
Net Income		5,970

How to Use This Template

1. Download the Excel file.
2. Input monthly income and expenses in the relevant categories.
3. Review automatically calculated totals and net income.
4. Use data for financial reporting and business planning.

Download a sample Excel template: [Small Business Financial Statement Form.xls](#)