

Simple Financial Statement Excel Template for Nonprofits

This **simple financial statement** Excel template is designed specifically for nonprofits, providing an easy-to-use format to track income, expenses, and overall financial health. It helps organizations maintain transparency and accountability with clear, organized financial data. The template simplifies budgeting and reporting processes, ensuring efficient financial management.

Sample Table: Statement Overview

Category	Details	Budgeted Amount	Actual Amount	Difference
Income	Donations	\$10,000	\$9,500	-\$500
	Grants	\$5,000	\$5,500	+\$500
	Fundraising Events	\$2,000	\$2,200	+\$200
Expenses	Program Costs	\$8,000	\$7,700	-\$300
	Administrative	\$3,000	\$3,100	+\$100
	Marketing	\$1,000	\$950	-\$50
Total		\$21,000	\$21,950	+\$950

Key Features

- Pre-defined categories for common nonprofit financial activities
- User-friendly layout for quick data entry
- Automatic calculation of totals and differences
- Supports budgeting, reporting, and year-end reviews
- Facilitates transparency for donors and stakeholders

How to Use

1. Download and open the Excel template.
2. Input your organization's budgeted and actual amounts for each category.
3. Review calculated totals and differences to monitor financial health.
4. Share the completed statement with your board or donors as needed.

Tip: This template can be customized with additional rows/categories to fit your nonprofit's unique needs.