

Monthly Financial Statement Excel Template for Small Business

Streamline your accounting process with this **monthly financial statement** Excel template, designed specifically for small businesses. Easily track income, expenses, and profit to maintain a clear overview of your financial health. This user-friendly template helps you make informed decisions and manage your budget efficiently.

Sample Template Preview

Month	Income	Expenses	Profit/Loss
January	\$8,000	\$5,500	\$2,500
February	\$7,500	\$5,800	\$1,700
March	\$8,200	\$6,000	\$2,200
Total	\$23,700	\$17,300	\$6,400

How to Use This Template

- Download the Excel template and open it in Microsoft Excel or Google Sheets.
- Input your monthly business income and expenses into the respective columns.
- The template will automatically calculate your monthly profit or loss and keep a running total.
- Review your financial health at a glance and make smarter business decisions.

Benefits

- Simple and intuitive to use
- Saves time on manual calculations
- Helps identify trends in income and expenses
- Facilitates better financial planning