

Loan Officer Assessment Form Sample PDF

The **loan officer assessment form** sample PDF provides a structured template to evaluate the skills and qualifications of loan officers efficiently. This form ensures consistency in appraisals by covering key performance areas and client handling capabilities. Downloading the sample PDF allows institutions to streamline their recruitment and evaluation processes.

Sample Loan Officer Assessment Form

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Preview Template

Loan Officer Assessment Form				
Name:	<hr/>			
Date:	<hr/>			
Department:	<hr/>			
Performance Evaluation				
Communication Skills	<input type="checkbox"/> Excellent	<input type="checkbox"/> Good	<input type="checkbox"/> Fair	<input type="checkbox"/> Needs Improvement
Loan Processing Knowledge	<input type="checkbox"/> Excellent	<input type="checkbox"/> Good	<input type="checkbox"/> Fair	<input type="checkbox"/> Needs Improvement
Client Interaction	<input type="checkbox"/> Excellent	<input type="checkbox"/> Good	<input type="checkbox"/> Fair	<input type="checkbox"/> Needs Improvement
Regulatory Compliance	<input type="checkbox"/> Excellent	<input type="checkbox"/> Good	<input type="checkbox"/> Fair	<input type="checkbox"/> Needs Improvement
Professionalism	<input type="checkbox"/> Excellent	<input type="checkbox"/> Good	<input type="checkbox"/> Fair	<input type="checkbox"/> Needs Improvement
Evaluator Comments				
<hr/> <hr/> <hr/>				
Evaluator Name:	<hr/>			
Signature:	<hr/>			