

# Personal Financial Statement

Create a comprehensive overview of your financial status using this **detailed personal financial statement template**, which includes sections for both liabilities and assets. It helps in tracking net worth by clearly categorizing debts and owned properties. Ideal for financial planning, loan applications, and budget management.

## Personal Information

Full Name		Date	
Address		Phone	
Email			

## Assets

Cash & Equivalents	
Checking Accounts	
Savings Accounts	
Money Market Funds	
Investments	
Stocks & Bonds	
Retirement Accounts (IRA, 401k, etc.)	
Other Investments	
Real Estate	
Primary Residence	
Other Real Estate	
Other Assets	
Vehicles	
Personal Property (Jewelry, Art, etc.)	
Other	
Total Assets	

## Liabilities

Short-Term Liabilities	
Credit Card Debt	
Personal Loans	
Other Short-Term Debts	

<b>Long-Term Liabilities</b>	
<b>Mortgage on Residence</b>	
<b>Other Mortgages</b>	
<b>Auto Loans</b>	
<b>Student Loans</b>	
<b>Other Long-Term Debts</b>	
<b>Total Liabilities</b>	

## Net Worth Calculation

<b>Total Assets</b>	
<b>- Total Liabilities</b>	
<b>Net Worth</b>	

*Signature:* \_\_\_\_\_ *Date:* \_\_\_\_\_