

Personal Financial Statement Template in Excel Format

Use this **Personal financial statement template** in Excel format to efficiently track your assets, liabilities, and net worth. Designed for clarity and ease of use, it helps you monitor your financial health at a glance. Customize the spreadsheet to suit your individual financial planning needs.

Template Features

- Separate sections for **Assets** and **Liabilities**
- Automatic calculation of **Net Worth**
- Fully customizable to match your financial situation
- Easy-to-read layout

Template Preview

Assets		Liabilities	
Cash & Bank Accounts	[Enter Amount]	Credit Card Debt	[Enter Amount]
Investments	[Enter Amount]	Loans Payable	[Enter Amount]
Real Estate	[Enter Amount]	Mortgage Debt	[Enter Amount]
Other Assets	[Enter Amount]	Other Liabilities	[Enter Amount]
Total Assets	[Auto-Calculated]	Total Liabilities	[Auto-Calculated]
Net Worth		[Total Assets - Total Liabilities]	

How to Use

1. Download the template: [Personal Financial Statement \(Excel\)](#)
2. Enter your information in the relevant fields.
3. Review your net worth automatically calculated at the end.
4. Update regularly to monitor your financial progress.