

Financial Disclosure Form Sample

For Nonprofit Organizations

A **financial disclosure form sample** for nonprofit organizations helps ensure transparency by detailing income, expenses, and financial activities. This form is essential for compliance with regulatory requirements and fosters trust among donors and stakeholders. Utilizing a clear and structured template simplifies accurate reporting and accountability.

Organization Information	
Organization Name:	<input type="text"/>
Federal EIN:	<input type="text"/>
Address:	<input type="text"/>
Contact Person:	<input type="text"/>
Reporting Period:	<input type="text"/> (e.g., Jan 1, 2023 - Dec 31, 2023)

Financial Summary	
Category	Amount (USD)
Income	
Grants & Donations	<input type="text"/>
Program Revenue	<input type="text"/>
Other Revenue	<input type="text"/>
Total Income	
Expenses	
Program Services	<input type="text"/>
Administrative Expenses	<input type="text"/>
Fundraising Expenses	<input type="text"/>
Other Expenses	<input type="text"/>
Total Expenses	
Net Surplus/Deficit	

Assets and Liabilities	
Item	Amount (USD)
Cash & Cash Equivalents	<input type="text"/>
Investments	<input type="text"/>
Other Assets	<input type="text"/>

Total Assets	
Liabilities	<input type="text"/>
Net Assets	

Additional Disclosures

Please provide any relevant notes or explanations regarding your financial activities, significant transactions, or accounting policies:

Certification

I hereby certify that the information provided in this financial disclosure is true and accurate to the best of my knowledge.

Name:

Date:

Submit

For illustrative purposes only. Please consult with a qualified auditor or accountant to ensure your nonprofit meets all regulatory reporting requirements.