

Balance Statement Form Sample for Small Businesses

Download a **balance statement form sample** designed specifically for small businesses to simplify financial reporting. This template helps ensure accurate tracking of assets, liabilities, and equity for effective business management. Easily customizable and ready for immediate use, it supports efficient bookkeeping practices.

[Download Balance Statement Form \(Excel\)](#)

Preview: Balance Statement Form Sample

Balance Statement	Date: <input type="text" value="MM/DD/YYYY"/>
Assets	
Cash	<input type="text" value="\$0.00"/>
Accounts Receivable	<input type="text" value="\$0.00"/>
Inventory	<input type="text" value="\$0.00"/>
Other Assets	<input type="text" value="\$0.00"/>
Total Assets	<input type="text" value="\$0.00"/>
Liabilities	
Accounts Payable	<input type="text" value="\$0.00"/>
Loans Payable	<input type="text" value="\$0.00"/>
Other Liabilities	<input type="text" value="\$0.00"/>
Total Liabilities	<input type="text" value="\$0.00"/>
Equity	
Owner's Equity	<input type="text" value="\$0.00"/>
Retained Earnings	<input type="text" value="\$0.00"/>
Total Equity	<input type="text" value="\$0.00"/>
Total Liabilities & Equity	<input type="text" value="\$0.00"/>

Tip: Download the Excel file above for a fully customizable version including formulas and easier data entry.